

# 2023-2024 V4/V5 Dependent Verification Worksheet

Office of Financial Aid 1300 S Country Club Road – El Reno, OK 73036 405-422-6250 – Fax: 405-422-1463

Your application was selected for review in a process called "Verification." In this process, RCC will be comparing information from your FAFSA application with the information on this form, you and your parent(s)' 2021 IRS Tax Return Transcript, W-2 forms, or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your FAFSA information and your financial documents, you or RCC may need to make corrections.

Complete this verification form and submit it to the Financial Aid Office at Redlands Community College as soon as possible, so that your financial aid won't be delayed.

### What you should do

- 1. Collect your and your parent(s)' financial documents (2021 IRS Tax Return Transcripts, W-2 forms, etc.).
- 2. Talk to your financial aid administrator if you have questions about completing this worksheet.
- 3. Complete and sign the worksheet—you and at least one parent.
- 4. Submit the completed worksheet, tax forms, and any other documents RCC requests.
- RCC will compare information on this worksheet and any supporting documents with the information you submitted on your FAFSA. You or the Financial Aid Office at RCC may need to make corrections.

# A. Dependent Student's Information

Name:	SSN/Student ID:
Address:	Date of Birth:
City, State, Zip Code:	Phone Number:

# **B.** Dependent Student's Family Information

### List below the people in your parent(s)' household. Include:

- Yourself and your parent(s) (including stepparent) even if you don't live with your parent(s).
- Your parent(s)' other children if your parent(s) will provide more than half of their support **from July 1, 2023, through June 30, 2024**, or if the other children would be required to provide parental information if they were completing a FAFSA for 2023-2024, even if they do not live with your parent(s).
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support **through June 30, 2024**.

Include the name of the college for any household member, excluding your parent(s), who will be enrolled, at least half time in a degree, diploma, or certificate program at a postsecondary educational institution any time **between July 1, 2023, and June 30, 2024** 

. If more space is needed, attach a separate page with the student's name and student ID number at the top.

				Will be Enrolled
				at Least Half
Full Name	Age	Relationship	College	Time
		Self	Redlands Community	
		Seij	College	

# C. Dependent Student's Income Information to be Verified

**1. TAX RETURN FILERS**—**Important Note:** If the student filed, or will file, an <u>amended 2021 IRS tax return</u>, the student must contact the financial aid administrator before completing this section.

**INSTRUCTIONS**: Complete this section if the student, <u>filed or will file</u> a 2021 income tax return with the IRS.

The best way to verify income is by using the <u>IRS Data Retrieval Tool</u> that is part of FAFSA on the Web. If you have not already used the tool, go to <u>FAFSA.gov</u>, log in to your FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if you are eligible to use the IRS Data Retrieval Tool to transfer 2021 IRS income tax information into your FAFSA. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. If you need more information about when, or how to use the IRS Data Retrieval Tool see your financial aid administrator.

Check the box that applies:		
The student <u>has used</u> the I information into the student		be to retrieve and transfer 2021 IRS income r when making a correction to the FAFSA I in the verification process.
and transfer 2021IRS incorreturn. <i>See instructions al</i>	ome information into the student's FAFSA	on the Web, but will use the tool to retrieve A once the student has filed a 2021 IRS tax S Data Retrieval Tool. The student's school Is been transferred into the FAFSA.
will submit to the school a To obtain an IRS Tax Re Transcript" link, or call 1-8 Transcript" under Item 1 w and not the "IRS Tax Acco	a <b>2021 IRS Tax Return Transcript</b> —not turn Transcript, go to <u>www.IRS.gov</u> and 100-908-9946. Then Click on "Order a Trans vill not take you to the correct link. Make sur	Tool in FAFSA on the Web, and the student a photocopy of the income tax return. click on the "Order a Return or Account cript" under <b>Item 3</b> . Clicking on "Tax Return re to request the "IRS Tax Return Transcript" of file with the IRS (normally this will be the
Check here if the	student's IRS Tax Return Transcript is atta	ached to this worksheet.
	student's IRS Tax Return Transcript will boot be completed until the IRS Tax Return T	
<b>2. TAX RETURN NONFILERS</b> —Compl tax return with the IRS.	ete this section if the student will not file	and is <u>not required</u> to file a 2021 income
Check the box that applies:		
The student was not empl	oyed and had no income earned from wor	k in 2021.
earned from each employed W-2 forms issued to the st	er in 2021, and whether an IRS W-2 form	even if they did not issue an IRS W-2 form. If
Employer's Name	2021 Amount Earned	IRS W-2 Attached?

## D. Parent's Income Information to Be Verified

**Note**: If two parents were reported in Section B of this worksheet, the instructions and certifications below refer and apply to both parents.

**1. TAX RETURN FILERS**—**Important Note:** If the student's parent(s), filed or will file, an <u>amended 2021 IRS</u> tax return the student's financial aid administrator must be contacted before completing this section.

**INSTRUCTIONS:** Complete this section if the student's parent(s) filed or will file a 2021 income tax return with the IRS.

• The best way to verify income is by using the <a href="IRS Data Retrieval Tool">IRS Data Retrieval Tool</a> that is part of FAFSA on the Web. If you have not already used the tool, go to <a href="FAFSA.gov">FAFSA.gov</a>, log in to your FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if you are eligible to use the IRS Data Retrieval Tool to transfer 2021 IRS income tax information into your FAFSA. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. If you need more information about when, or how to use the IRS Data Retrieval Tool see your financial aid administrator.

how to use the IRS Data Retrieval Tool see your financial aid administrator.
Check the box that applies:  The student's parent(s) <u>has used</u> the IRS Data Retrieval Tool in FAFSA on the Web to transfer 2021 IRS income information into the student's FAFSA, either on the initial FAFSA or when making a correction to the FAFSA. The student's school will use the IRS information transferred into the student's FAFSA to complete the verification process.
The student's parent(s) <u>has not yet</u> used the IRS Data Retrieval Tool, but will use the tool to transfer 2021 IRS income information into the student's FAFSA once the parent(s') IRS tax return has been filed. See instructions above for information on how to use the IRS Data Retrieval Tool. The student's financial aid administrator cannot complete verification until the parent(s') has transferred IRS information into the student's FAFSA.
The parent(s) <u>is unable or chooses not to</u> use the IRS Data Retrieval Tool, and the parent(s) will submit to the student's school a copy of their <b>2021 IRS Tax Return Transcript(s)</b> —not photocopies of the income tax return. To obtain an IRS Tax Return Transcript, go to <u>www.IRS.gov</u> and click on the "Order a Return or Account Transcript" link, or call 1-800-908-9946. Then Click on "Order a Transcript" under <b>Item 3</b> . Clicking on "Tax Return Transcript" under Item 1 will not take you to the correct link. Make sure to request the "IRS Tax Return Transcript" and not the "IRS Tax Account Transcript." Please use the address on file with the IRS (normally this will be the address used when your 2021 IRS tax return was filed).
Check here if the parent(s') IRS Tax Return Transcript is attached to this worksheet.
Check here if the parent(s') IRS Tax Return Transcript will be submitted to the student's school later. Verification cannot be completed until the IRS Tax Return Transcript has been submitted to the student's school.
<b>2. TAX RETURN NONFILERS</b> —Complete this section if the student's parent(s) will not file and is <u>not required</u> to file a 2018 income tax return with the IRS.
Check the box that applies:  The parent(s) was not employed and had no income earned from work in 2021.  The parent(s) was employed in 2021 and has listed on the next page the names of all the parent(s') employers, the amount earned from each employer in 2021, and whether an IRS W-2 form is attached. Attach copies of all
2021 IRS W-2 forms issued to the parent(s) by employer(s). List every employer even if they did not issue an IRS W-2 form. If more space is needed, attach a separate page with the student's name and student ID number at the top.

Employer's Name	2021 Amount Earn	ed IR	RS W-2 Attached?
E. Parent's Other Info	ormation to be Verifie	d	
Nutrition Assistance		wn as food stamps) in 2	eived benefits from the Supplemental 021 or 2022. If asked by the student's 021 and/or 2022.
The parent has indic the child support wa of child support tha	cated below the name of the persons paid, the names of the children at was paid in 2021 for each chil	on who paid the child sup for whom child support d. If asked by the school	worksheet paid child support in 2021. port, the name of the person to whom was paid, and the total annual amount l, I will provide documentation of the with the student's name and student ID
Name of Person Who Paid Child Support	Name of Person to Whom Child Support was Paid	Name of Child for Support was I	
		<u> </u>	
	ignatures s worksheet certifies that all of d on it is complete and correct.	WARNING:	If you purposely give
-	rent must sign and date.		ading information on this ou may be fined, be jail, or both.
Student's Signature		Date	
Parent's Signature		Date	



# V5 Identity and Statement of Educational Purpose (To Be Signed at the Institution) Office of Financial Aid

Office of Financial Aid 1300 S Country Club Road – El Reno, OK 73036 405-422-6250 – Fax: 405-422-1463

Name	SSN/Student II	D	
Street Address	City	State	Zip
Phone (Area Code and Number)			
The student must appear in person at by presenting valid government-issued driver's license, other state-issued ID student's photo ID that is annotated when institution authorized to collect the	ed photo identification, or passport. The in with the date it was r	on (ID), such as, but a stitution will maintain	not limited to, a in a copy of the
In addition, the student must sign, in	the presence of the i	institutional official,	the following:
Statem	ent of Educational	Purpose	
I certify that I(Print Student's I Statement of Educational financial assistance I man purposes and to pay the College for 2023-2024.	Name) al Purpose and that the ay receive will only l	he federal student be used for education	-
(Student's Signature)		(Date)	
(Student's ID Number)			
		Verified By:	
****If you are not able to complete th	uis form in our office pla	ease contact us: Ph. (405	5) 422-6250****